BI (Official Form 1 (1/08	3)										
United States Bankruptcy Court Southern District of New York					Voluntary Petition						
Name of Debtor (if individual, enter Last, First, Middle):					Name of Joint Debtor (Spouse) (Last, First, Middle): NOT APPLICABLE						
Thelen LLP, a California limited liability partnership All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): Thelen Reid Brown Raysman & Steiner, a California limited liability partnership					All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):						
Thelen Reid & Friest LLP, a California limited liability partnership Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 94-0922040					Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):						
Street Address of Debtor (No. and Street, City, and State): 101 Second Street, Suite 1800					Street Address of Joint Debtor (No. and Street, City, and State):						
San Francisco, California		ZIP CODE 94105			ZIP CODE						
County of Residence or of the Principal Place of Business: San Francisco, California						County of Residence or of the Principal Place of Business:					
Mailing Address of Debtor (if different from street addr			ress): ZIP CODE			Mailing Address of Joint Debtor (if different from street address): ZIP CODE					
Location of Principal Asse	ets of Business Debtor (if different fro	m street addres	s above)).				ZIP CODE		
Type of Debtor (Form of Organization) (Check one box) Individual (includes Joint Debtors)		B	Single Asset Real Estate as de			in	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.) Chapter 7				
See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP Partnership Other (If debtor is not one of the above entities, check this box and state the type of entity below.)			11 U.S.C. § 101(51B) Railroad Stockbroker Commodity Broker Clearing Bank Other Tax-Exempt Entity				☐ Ch				
							(Check one box.)				
				box, if a exempt of United St	pplicable) organization tates Code (1	under	Debts are primarily Debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."				
Filing Fee (Check one box.) Full Filing Fee attached					Chapter 13 Debtors Check one box: Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D)						
Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.					□ Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D) Check if: □ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.						
Filing Fee waiver requested (applicable to chapter 7 individuals only). Must							***************************************				
attach signed application for the court's consideration. See Official Form 3B.					Check all applicable boxes A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. a small business debtor as defined in 11 U.S.C. § 1126(b)						
Statistical/Administrative Information Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.											
Estimated Number of Credi	_)			1		
	00-199 200-999	1,000- 5,000	5,001-	10,001- 25,000	25,	001- 000	50,001- 100,000	Over 100,000			
	[100,001 to \$500,001	\$1,000,001	00,001 \$10,000,001 \$50,000		001 \$10	00,000,001	\$500,000,001	☐ More			
에 INC. (T.), '' '', '', '' (T.), '' (T	500,000 to \$1 millio \$1 billion \$1 Billion	n	to \$10 million			\$50 million					
Estimated Liabilities	1 [П		Ø	Г			П			
\$0 to \$50,001 to \$1 than	00,001 to \$500,001	\$1,000,001	00 2000 000000 000000			200-00 MM2 Research					
\$50,000 \$100,000 \$500,000 to \$1 million to \$10 million to \$50 million to \$100 million							n to	\$500			

B1 (Official Form 1 (1/08) Page 2 Voluntary Petition Name of Debtor(s): (This page must be completed and filed in every case.) Thelen LLP, a California limited liability partnership All Prior Bankruptcy Cases Filed Within Last 8 Years If more than two, attach additional sheet.) Location Case Number: Date Filed: Where Filed: None Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.) Name of Debtor: Case Number Date Filed: District: Relationship: Judge: Exhibit A Exhibit B (To be completed if debtor is an individual (To be completed if debtor is required to file periodic reports (e.g., forms 10K and whose debts are primarily consumer debts.) 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under I, the attorney for the petitioner named in the foregoing petition, declare that I chapter 11.) have informed the petition that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. \boxtimes Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box.) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

Voluntary Petition	Name of Debtor(s):					
(This page must be completed and filed in every case.)	Thelen LLP, a California limited liability partnership					
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative					
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. 8 1515 are					
Signature of Debtor	X					
X	(Signature of Representative)					
Signature of Joint Debtor	Х					
Telephone Number (if not represented by attorney)	(Printed Name of Foreign Representative)					
Date	Date					
Signature of Attorney*	Signature of Non-Attorney Bankruptcy Petition Preparer					
Signature of Attorney for Debtor(s) LATHAM & WATKINS LLP Mark A. Broude 885 Third Avenue New York, NY 10022-4834 Telephone: (212) 906-1200 Fax: (212) 751-4864 And Peter M. Gilhuly Latham & Watkins LLP 355 South Grand Avenue Los Angeles, California 90071-1560 Date September 1 2009 *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect. Signature of Debtor (Corporation/Partnership)	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers. I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. Printed Name and title, if any, of Bankruptcy Preparer Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)					
Signature of Debtor (Corporation/Partnership)	Address					
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	X					
Chairman of the Administrative Committee Date: September <u>17</u> , 2009	Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual. If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or					